



OTP BANK Ltd.

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Extraordinary announcement

Capital increase at OTP Bank Romania

OTP Bank announces the following:

OTP Bank Romania (OBR), the fully-owned subsidiary of OTP Bank Group, held a general meeting on 22 September, 2005. The shareholders' forum – thanking his work so far - called back Anthony J. Fekete from the board, and in parallel with that, it elected dr. Antal Pongrácz as chairman of the board. Dr. Antal Pongrácz, deputy CEO of OTP Bank, has participated in the transformation programme of OBR's banking and business operations.

OBR's general meeting also decided to raise the Romanian credit institution's registered capital by EUR 30 million to nearly EUR 50 million.

The capital injection will provide a stable base for OBR to begin its network expansion from October and an expansion in the retail market on the base of a new IT system. An increasing activity of OBR's retail division is in line with the owner OTP Bank's earlier declared aim to increase the Romanian subsidiary's current around 1% market share to 4-5% on a 3-5 years' horizon.

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