



OTP BANK Ltd.

Reference number: IR-194/2005

December 23, 2005

Extraordinary announcement

OTP Bank buys Niška banka for EUR 14.21 million

On behalf of the seller, the Government of the Republic of Serbia, the sale and purchase agreement of Niška banka was signed by Finance Minister Mladjan Dinkic and Milorad Dzambic, Executive Director of the Deposit Insurance Agency (DIA), while on behalf of the buyer OTP Bank it was signed by Deputy CEO László Wolf and Dr. Miklós Németh, Director of OTP Bank's Acquisition and Project financing Directorate. The signing procedure took place in Belgrade.

The full purchase price of EUR 14.21 million for the 89.39% share package is expected to be paid in February 2006, at the final closure of the transaction.

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