



OTP BANK Plc.

Reference number: IR-118/2006

September 15, 2006

## Extraordinary announcement

OTP Bank hereby announces that based on the announcement of Kafijat Kft. (1023 Budapest, Felhévízi u. 24.) on September 15, 2006 the companies with majority stake of the above mentioned company acquired further shares in addition to already existing stake in OTP Bank through stock exchange transactions in recent days. As a result of these transactions, the companies owned by Mr. Megdet Rahimkulov and his close relatives acquired 5.294% indirect ownership in the Bank. The management of OTP Bank considers those transactions to be absolute financial portfolio investment.

OTP Bank firmly declares that all those transactions have been executed without any prior arrangement with the Bank. It also stresses that either the Bank, nor the management have got any direct or indirect involvement of financing or any other form in those transactions related to the companies owned by Mr. Megdet Rahimkulov and his close relatives. In case of the new owner the same type of voting limits are in place as for other investors being stipulated by the Bank's by-law.

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