



OTP BANK Ltd.

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Extraordinary announcement

Kulska banka's Management Board supports OTP Bank's acquisition bid

OTP Bank announces that it wishes to make a takeover bid for the acquisition of an at least 67% stake in Serbian Kulska banka a.d. Novi Sad (Kulska banka). Kulska banka's largest shareholders support the bid, therefore the Board of Directors of the Serbian lending institution recommends all shareholders to accept it.

With total assets of EUR 136.3 million at the end of 2005, the Novi Sad-based bank has a 1.5% market share on the Serbian banking market.

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