



OTP BANK Ltd.

Reference number: IR-073/2006

May 24, 2006

Extraordinary announcement

OTP Bank's treasury shares decrease

OTP Bank Ltd. announces that on May 23, 2006 the number of treasury shares in the bank's portfolio decreased by 346,000 to 10,950,858, due to exercise of share options within the framework of the company's share options programme.

Simultaneously,

the number of shares owned by Mr Géza Lenk deputy CEO increased by 18,000. Accordingly, the number of OTP Bank shares owned by Mr Lenk increased to 117,000 (0.06% stake);

the number of shares owned by Mr László Wolf deputy CEO increased by 18,000. Accordingly, the number of OTP Bank shares owned by Mr Wolf increased to 817,640 (0.29% stake);

the number of shares owned by Dr Antal Pongrácz member of the board of directors increased by 18,000. Accordingly, the number of OTP Bank shares owned by Dr Pongrácz increased to 240,000 (0.09% stake);

the number of shares owned by Dr Gábor Horváth member of the Supervisory Board increased by 10,000. Accordingly, the number of OTP Bank shares owned by Dr Horváth increased to 30,000 (0.01% stake);

OTP Bank Ltd.