

Reference number: IR-005/2007

January 8, 2007

Extraordinary announcement

OTP Bank Plc. hereby announces that the negotiations, following the binding bid for the acquisition of a 100% shareholding in Croatia-based Diners Club Adriatic d.d. (DCA) on September 15, 2006, were unsuccessful . In 2007, OTP will focus its attention on the consolidation of the acquired assets.

OTP Bank Plc.