



Strategic and Financial Division
Investor Relations

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Extraordinary announcement

OTP Bank (foreign currency Subordinated debt rating A2 (stable) by Moody's) has mandated ABN Amro to lead manage a tap for a target size of Euro 150 million of its existing Euro 300 million 5.27% Lower Tier 2 issue.

The issue is expected to be launched in the near future, subject to market conditions. FSA/ICMA stabilisation.

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