

Reference number: IR-037/2007

April 17, 2007

Extraordinary announcement

Directive on the Rules pertaining to the Prohibition Against Insider Training

The Company has a body of internal rules on insider trading and the associated obligations and prohibitions.

The purpose of these rules is both to provide a comprehensive regulation for the performance of the company's duties required by law in connection with insider trading and to familiarize the persons subject to such obligations with the statutory regulations pertaining to insider trading in order to ensure full knowledge of related obligations and statutory prohibitions.

These rules include in detail the possible cases of insider trading and transaction prohibition laid down in the relevant statutory regulations, which may be encountered by the Bank acting as issuer.

The internal regulation serves the purposes of ensuring that the executives of the Company are informed of the prohibition of transaction in due time, and can meet the related reporting and publication obligations through the Company.

The Company shall, without delay, disclose any and all information on insider trading and/or disclose such information on its website.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585