

Reference number: IR-143/2007

September 7, 2007

Extraordinary announcement

1st Completion of OTP Bank Plc's bond issue program of HUF 100,000,000,000 for 2007–2008

The Hungarian Financial Supervisory Authority with resolution no. E-III/10.350-1/2007, dd September 7, 2007 approved the Completion of OTP Bank Plc. (H-1051 Budapest, Nádor u. 16.) a bond issue program of HUF 100,000,000,000 (one hundred thousand million), with the 2007 First Half Stock Exchange Report.

OTP Bank Plc.

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