

Reference number: IR-177/2007

November 5, 2007

**Extraordinary Announcement of OTP Bank Plc. on the incorporation of OTP Financing Cyprus Company Limited in Cyprus**

On the initiative of OTP Bank Plc. (having seat: 1051 Budapest, Nádor u. 16.) the OTP Financing Cyprus Company Limited was incorporated on 31 October 2007 under registration no. 211402 in Cyprus in compliance with resolution no.1001/2007 of the Hungarian Financial Supervisory Authority.

The company has a capital of EUR 1,000 and is under 100 % ownership of OTP Bank Plc., Budapest.

The company was established with the aim to optimize the financial transactions within OTP Group.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585