

Reference number: IR-181/2007

November 9, 2007

Extraordinary announcement

Capital increase at OTP Fund Servicing & Consulting Ltd.

OTP Bank announces the following:

OTP Bank the 96,81% owner of OTP Fund Servicing & Consulting Ltd., has increased the registered capital of its subsidiary by HUF 1.02 billion, thus the Fund Servicing & Consulting Ltd.'s core capital is HUF 2,349,940,000.

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