

Reference number: IR-209/2007

December 27, 2007

Extraordinary announcement

The issuance of OTPX2010A index linked bonds by OTP Bank Plc.

The subscription period of the index linked OTPX2010A Bond between December 3, 2007 and December 27, 2007 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of HUF 1,393,200,000. OTP Bank Plc. accepted all of the subscriptions, HUF 1,393,200,000 amount of OTPX2010A bonds was issued.

OTP Bank Plc.

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