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Extraordinary announcement

Merkantil Bank Ltd. is selling OTP Leasing a.s.

According to the revised strategy of the company and with the approval of the OTP Bank's management Merkantil Bank Ltd. (owned by OTP Bank Plc.) decided to sell its 81% stake in OTP Leasing a.s. Slovakia. OTP Banka Slovensko a.s. being the other owner of the leasing company also decided about the sale of its 19% stake and will focus its activity on enhancing its position on the Slovakian banking market.

The selling process is on a *by invitation only* base, and the selection of the potential buyer will be made in a negotiated sale procedure. Merkantil Bank will keep markets informed about all major landmarks of the transaction.

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