

Reference number: IR-072/2008

June 2, 2008

## **Extraordinary announcement**

### **The issuance of OTPX2011B index linked bonds by OTP Bank Plc.**

The subscription period of the index linked OTPX2011B Bond between May 19, 2008 and May 30, 2008 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of HUF 604,600,000. OTP Bank Plc. accepted all the subscriptions. HUF 604,600,000 amount of OTPX2011B bonds were issued. The RA (Részvételi Arány, Participation Rate) defined in the 19. (i) of the Final Terms dated May 19, 2008, has been determined as 78%.

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