

Reference number: IR-106/2008

July 28, 2008

Extraordinary announcement

The issuance of OTP 2009/I 8.7 per cent fixed rate bonds by OTP Bank Plc.

The subscription period of the fixed rate OTP 2009/I Bond (tranche 003) between July 14, 2008 and July 25, 2008 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of HUF 2,520,970,000. OTP Bank Plc. accepted all of the subscriptions, HUF 2,520,970,000 amount of OTP 2009/I bonds was issued. The total amount of the series OTP 2009/I bond is HUF 7,143,100,000.

OTP Bank Plc.

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