

Reference number: IR-113/2008

August 27, 2008

Extraordinary announcement

Sale of treasury shares and purchase of call options OTP Bank Plc hereby informs capital market participants that on 26 August 2008 OTP Bank Plc has sold 2,000,040 (two million and fourty) ordinary treasury shares on the OTC market at a price of 6,877HUF/share through OTP Bank Plc as investment service provider.

As a result of the above transaction OTP Bank Plc's treasury share portfolio has decreased by 2,000,040 (two million and fourty) treasury shares. Following this transaction OTP Bank Plc owns 4,020,568 treasury shares. As of 30 July 2008 OTP subsidiaries own 2,098,560 shares.

Based on the programme announced on 30 May 2008 OTP Bank Plc purchased physically settled call options on 2,000,040 ordinary shares on the OTC market on 26 August 2008. OTP Bank Plc can exercise its option agreements between 27 October 2008 and 13 November 2008.

OTP Bank Plc.

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