

Reference number: IR-168/2008

November 11, 2008

Extraordinary announcement

Capital increase at CJSC OTP Bank

OTP Bank Plc. announces that – according to the approval of NBU on 31 October 2008 and the Ukrainian State Registry on 6 November 2008 – it increased the registered capital of CJSC OTP Bank by UAH 861.4 million. The equivalent of the amount is HUF 31.3 billion based on cross currency rate prevailing on 11 November.

As a result the own equity of CJSC OTP Bank reached UAH 2,068.2 million.

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