

Reference number: IR-173/2008

November 24, 2008

Extraordinary announcement

The issuance of OTP 2009/II 10 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2009/II (tranche 005)** between November 17, 2008 and November 21, 2008 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 3,882,490,000 OTP Bank Nyrt. accepted all of the subscriptions, HUF 3,882,490,000 amount of OTP 2009/II bonds was issued. The total amount of the series OTP 2009/II bond is HUF 34,101,880,000.

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