

Reference number: IR-175/2008

November 28, 2008

Extraordinary announcement

The issuance of OTP 2009/II 10 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2009/II (tranche 006)** between November 24, 2008 and November 28, 2008 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 4.193.860.000 OTP Bank Nyrt. accepted all of the subscriptions, HUF 4.193.860.000 amount of OTP 2009/II bonds was issued. The total amount of the series OTP 2009/II bond is HUF 38.295.740.000.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585