

## Extraordinary announcement

OTP Bank Plc. announces that according to the Act XXXVIII of 1992 on Public Finance the Hungarian State through the Government Debt Management Agency will render EUR 1.4 billion loan to the Bank. The source of the facility is the IMF Loan Programme. The first disbursement is due on 1 April 2009, the second on 30 June 2009 respectively. The final maturity of the loan is 11 November 2012 and the repayment is due – after a grace period until November 2010 – in eight equal tranches.

The loan facility carries market conditions; the coupon paid by OTP Bank will exceed the relevant benchmark rates by 245-250 bps.

The loan agreement aims at providing access liquidity for Hungarian corporates, as well as mitigating the negative effect of the current crises and stabilizing the local financial sector.

In order to contribute to the stimulation of the economy in Hungary, OTP Bank will re-channel the access funding to local corporate clients.

According to the agreement and also with the aim of furnishing a control function for utilizing the loan, OTP Bank will recommend to its shareholder an election of a State representative into its Supervisory Board and Audit Committee during its forthcoming AGM on 24 April 2009.

OTP Bank Plc.

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