

10 April, 2009

## Extraordinary announcement

### **The issuance of OTP 2010/III 9 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate OTP 2010/III (tranche 002) between April 6, 2009 and April 10, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 6,509,940,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 6,509,940,000 amount of OTP 2010/III bonds was issued. The total amount of the series OTP 2010/III bond is HUF 12,156,090,000.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585