

5 June 2009

Extraordinary announcement

The issuance of OTP 2010/VI 9,5 per cent fixed rate bonds by OTP Bank Plc.

The subscription period of the fixed rate **OTP 2010/VI (tranche 002)** between June 2, 2009 and June 5, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of HUF 2,622,180,000. OTP Bank accepted all of the subscriptions, HUF 2,622,180,000 amount of OTP 2010/VI bonds was issued. The total amount of the series OTP 2010/VI bond is HUF 5,570,180,000.

OTP Bank Plc.

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