

10 July 2009

Extraordinary announcement

OTP Bank Plc. announces that on 9 July 2009 OTP Bank signed an agreement with EBRD according to which the London-based financial institution is providing EUR 200 million subordinated loan to OTP bank and a further EUR 20 million is being used to acquire OTP treasury shares. The subordinated loan facility carries commercial terms and will be available for draw-down for a period of six months.

The EBRD subordinated loan will further strengthen OTP Bank's current robust capitalization and will facilitate boosting the bank's domestic banking operations as well as its activities in other eastern European countries. Through the share purchase EBRD will increase its existing 1.5% stake in OTP to around 2%. Details of the transaction will be reported to markets once the deal has been completed.

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