

19 August 2009

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. hereby announces that in accordance with the announcement published on 10 July 2009 in line with the signed agreement with EBRD dated 9 July 2009 the Bank sold 1,585,559 own shares to EBRD on the over the counter market, with the contribution of OTP Bank as investment service provider.

Accordingly, the total number of treasury shares of the Bank changed by 1,585,559 to 2,185,199 common shares. The number of treasury shares at Group members was 2,098,560 on 29 June 2009. All in all, the treasury shares account for 1.5 percent of the Bank's registered capital.

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