Strategic and Financial Division
Investor Relations & DCM

Reference number: IR-288/2009

18 September 2009

Extraordinary announcement

The issuance of OTP 2010/XIV 7,0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2010/XIV (tranche 001)** between September 14, 2009 and September 18, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 2,123,040,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 2,123,040,000 amount of OTP 2010/XIV bonds was issued.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585