

Reference number: IR-268/2009

2 September 2009

Extraordinary announcement

Update of OTP Bank Plc.'s EMTN Programme

The Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 26 August 2009) relating to OTP Bank Plc., Hungary EUR 5,000,000,000 Euro Medium Term Note Programme.

CSSF Approval No:C-08390, date: 26 August 2009. The Base Prospectus will be available on the website of the Issuer (www.otpbank.hu), of the Budapest Stock Exchange: (www.bse.hu) and of the Luxembourg Stock Exchange: (www.bourse.lu)

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585