Strategic and Financial Division
Investor Relations & DCM

Reference number: IR-290/2009

21 September 2009

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that in order to cover the ETFBUXOTP fund on 18 September 2009 the Bank sold 46 own shares at an average price of HUF 5,401 per share, with the contribution of OTP Bank as investment service provider.

Accordingly, the total number of treasury shares of the Bank changed to 2,185,706 common shares. The number of treasury shares at Group members was 2,098,560 on 30 August 2009. All in all, the treasury shares account for 1.53 percent of the Bank's registered capital.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585