

22 October 2009

Extraordinary announcement

The issuance of OTP 2010/XVI 6.5 per cent fixed rate bonds by OTP Bank Plc.

The subscription period of the fixed rate **OTP 2010/XVI (tranche 002)** between October 19, 2009 and October 22, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of **HUF 2,332,160,000**. OTP Bank Plc. accepted all of the subscriptions, **HUF 2,332,160,000** amount of OTP 2010/XVI bonds was issued. The total amount of the series OTP 2010/XVI bond is **HUF 4,874,300,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585