

6 November 2009

Extraordinary announcement

The issuance of OTP 2010/XVII 6.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2010/XVII (tranche 002)** between November 2, 2009 and November 6, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 21,842,690,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 21,842,690,000** amount of OTP 2010/XVII bonds was issued. The total amount of the series OTP 2010/XVII bond is **HUF 23,625,030,000**.

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