

Extraordinary announcement

The issuance of OTP 2010/XVIII 6.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2010/XVIII (tranche 001)** between November 9, 2009 and November 13, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,562.880,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,562.880,000** amount of OTP 2010/XVIII bonds was issued. The total amount of the series OTP 2010/XVIII bond is **HUF 4,562.880,000**.

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