

20 November 2009

Extraordinary announcement

The issuance of OTP 2010/XVIII 6.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2010/XVIII (tranche 002)** between November 16, 2009 and November 20, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 3,756,210,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 3,756,210,000** amount of OTP 2010/XVIII bonds was issued. The total amount of the series OTP 2010/XVIII bond is **HUF 8,319,090,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585