

27 November 2009

Extraordinary announcement

The issuance of OTP 2010/XIX 6.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2010/XIX (tranche 001)** between November 23, 2009 and November 27, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 3,185.400.000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 3,185.400,000** amount of OTP 2010/XIX bonds was issued. The total amount of the series OTP 2010/XIX bond is **HUF 3,185,400,000**.

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