

Reference number: IR-398/2009

14 December 2009

Extraordinary announcement

The issuance of OTPX2014C variable rated bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2014C** between December 9, 2009 and December 14, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 4,600,000,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 4,600,000,000 amount of OTPX2014C bonds was issued. The total amount of the series OTPX2014C bond is HUF 4,600,000,000.

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