

Extraordinary announcement

OTP Bank Plc announces that on 11 December 2009 the Bank signed a EUR 220,000,000 Term Loan Facility. The transaction was very well received and heavily oversubscribed. The facility has a 12 months tenor, carries a margin of 1.25% above Euribor and the proceeds will be used for general funding purposes.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585