

Extraordinary announcement

The issuance of OTP 2010/XXI 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2010/XXI (tranche 001)** between December 14, 2009 and December 19, 2009 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 3,053,080,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 3,053,080,000 amount of OTP 2010/XXI bonds was issued. The total amount of the series OTP 2010/XXI bond is HUF 3,053,080,000.

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