

5 February 2010

Extraordinary announcement

The issuance of OTPX2019B variable rated bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTPX2019BC (tranche 002)** between February 3, 2010 and February 5, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 48,000,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 48,000,000 amount of OTPX2019B bonds was issued. The total amount of the series OTPX2019B bond is HUF 548,000,000.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585