

26 February 2010

Extraordinary announcement

The issuance of OTP 2011/IV 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/IV (tranche 002)** between February 22, 2010 and February 26, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 20,214,180,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 20,214,180,000** amount of OTP 2011/IV bonds was issued. The total amount of the series OTP 2011/IV bond is **HUF 23,301,980,000**.

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