

Extraordinary announcement

The issuance of OTP 2011/V 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/V (tranche 001)** between March 1, 2010 and March 5, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 6,530,690,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 6,530,690,000** amount of OTP 2011/V bonds was issued. The total amount of the series OTP 2011/V bond is **HUF 6,530,690,000**.

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