

Extraordinary announcement

The issuance of OTPX2015A variable rated bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTPX2015A (tranche 001)** between March 23, 2010 and March 25, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 5,870,000,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 5,870,000,000 amount of OTPX2015A bonds was issued. The total amount of the series OTPX2015A bond is HUF 5,870,000,000.

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