

25 March 2010

Extraordinary announcement

The issuance of OTPX2012C variable rated bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTPX2012C (tranche 001)** between March 23, 2010 and March 25, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of HUF 690,000,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 690,000,000 amount of OTPX2012C bonds was issued. The total amount of the series OTPX2012C bond is HUF 690,000,000.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585