

Extraordinary announcement

The issuance of OTP_TBSZ2013I 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2013I (tranche 006)** between April 26, 2010 and May 7, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 454,260,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 454,260,000** amount of OTP_TBSZ2013I bonds was issued. The total amount of the series OTP_TBSZ2013I bond is **HUF 3,079,840,000**.

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