Strategic and Financial Division
Investor Relations & DCM

Reference number: IR-207/2010

2 June 2010

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that in order to cover the ETFBUXOTP fund on 1 June 2010 the Bank sold 278 own shares at an average price of HUF 5,466 per share with the contribution of OTP Bank as investment service provider. Apart from this transaction within the frame of a DVD transaction on 1 June 2010 the Bank sold 1,138 own shares at an average price of HUF 5,455 per share, with the contribution of OTP Bank as investment service provider.

Accordingly, the total number of treasury shares of the Bank changed to 2,183,623 common shares. The number of treasury shares at Group members was 2,098,560 on 31 May 2010. All in all, the treasury shares account for 1.53 percent of the Bank's registered capital.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585