

Extraordinary announcement

The issuance of OTP 2011/XII 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XII (tranche 001)** between June 7, 2010 and June 11, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 2,412,710,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 2,412,710,000** amount of OTP 2011/XII bonds was issued. The total amount of the series OTP 2011/XII bond is **HUF 2,412,710,000**.

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