

Reference number: IR-251/2010

29 June 2010

Extraordinary announcement

The issuance of OTPX2020B variable rated bonds by OTP Bank Nyrt.

The subscription period of the fixed rate OTPX2020B (tranche 001) between June 24, 2010 and June 28, 2010 closed successfully. The Bonds could be subscribed in the OTP Bank. The investors subscribed the total of HUF 450,000,000. OTP Bank Nyrt. accepted all of the subscriptions, HUF 450,000,000 amount of OTPX2020B bonds was issued. The total amount of the series OTPX2020B bond is HUF 450,000,000.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501 Budapest H-1876 Hungary Phone: +36 1 473 5460 Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585