

Extraordinary announcement

The issuance of OTPX2015B variable rated bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTPX2015B (tranche 001)** between June 24, 2010 and June 28, 2010 closed successfully. The Bonds could be subscribed in the OTP Bank. The investors subscribed the total of **HUF 5,200,000,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 5,200,000,000** amount of OTPX2015B bonds was issued. The total amount of the series OTPX2015B bond is **HUF 5,200,000,000**.

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