

Extraordinary announcement

OTP Bank Plc. announces the redemption of EUR 500 million senior notes, ISIN-code: XS0223652669

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

OTP Bank Plc. duly fulfilled today its obligations regarding the redemption and last interest payment of EUR 500,000,000 senior note, ISIN-code: XS0223652669, due on 1st July 2010.

OTP Bank Plc.

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