Strategic and Financial Division
Investor Relations & DCM

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Extraordinary announcement

OTP Bank Plc. announces that on 2nd July 2010 the Bank signed a EUR 250,000,000 Term Loan Facility. The originally planned amount was EUR 200 million, but the transaction was very well received and heavily oversubscribed, all together 16 banks took part in the deal. The facility has a 2 years tenor, carries a margin of 1.30% above Euribor and the proceeds will be used for general funding purposes.

OTP Bank Plc.

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