

Extraordinary announcement

The issuance of OTP 2011/XIV 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XIV (tranche 002)** between July 12, 2010 and July 16, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 7,919,070,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 7,919,070,000** amount of OTP 2011/XIV bonds was issued. The total amount of the series OTP 2011/XIV bond is **HUF 10,474,880,000**.

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