

23 July 2010

## Extraordinary announcement

### **The issuance of OTP 2011/XV 5.0 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP 2011/XV (tranche 001)** between July 19, 2010 and July 23, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 3.586.840.000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 3.586.840.000** amount of OTP 2011/XV bonds was issued. The total amount of the series OTP 2011/XV bond is **HUF 3.586.840.000**.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585