

30 July 2010

Extraordinary announcement

The issuance of OTP 2011/XV 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XV (tranche 002)** between July 26, 2010 and July 30, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 7.695.660.000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 7.695.660.000** amount of OTP 2011/XV bonds was issued. The total amount of the series OTP 2011/XV bond is **HUF 11.282.500.000**.

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